

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FISCAL YEAR 2005 - 2006**

Resident Fund (1)	Debt Issue	Amount (2)	Funding Source (3)	Years Remaining (4)
CITY OF MODESTO				
0100	Thurman Field Parking Lights - MID Lease/Purchase	10,978	General Fund	2
0700	State of California - LED Lighting Loan Payable	41,553	Gas Tax	2
1130	HUD Section 108 Note Payable	369,180	CDBG	20
1350	Mary Grogan Park Lease/Purchase	458,000	Parks CFF	2
6100	Water Fund Ref. Certificates of Participation - 1997	1,796,658	Water	18
6100	Dept. of Water Resources Loan (Del Este)	264,656	Water	11
6220	Wastewater Revenue Bonds - 1993	709,632	Sewer	9
6230	Wastewater Revenue Bonds - 1997	1,879,844	Sewer	18
6270	Wastewater Refunding Revenue Bonds - 1996	1,011,228	Sewer	5
6290	John Deere Wheel Loaders Lease/Purchase	80,972	Compost Ops	5
6600	Creekside Golf Course Construction	511,238	Golf	19
7130	XEROX Printer - Information Services Lease/Purchase	21,003	Inf. & Tech. Svcs	1
7200	Police Fleet Shop Property Purchase Loan Payable	36,127	Fleet Mgmt.	7
		<u><u>\$7,191,069</u></u>		
SPECIAL ASSESSMENTS				
5600	ID 29 - Sisk Road Widening	99,380	ID 29	3
5800	PFD 6 - Street Widening	31,065	PFD 6	2
		<u><u>\$130,445</u></u>		
REDEVELOPMENT AGENCY OF THE CITY OF MODESTO				
9020	Modesto Centre Plaza Construction	\$1,961,618	RDA & General	19
		<u><u>\$1,961,618</u></u>		
MODESTO PUBLIC FINANCING AUTHORITY				
9440	Thurman Field Construction	\$316,872	General	12
9450	Tenth St Place/Police Building - General Fund Share	2,195,202	General	29
9450	Tenth St Place - Redevelopment Agency Share	893,152	RDA	29
		<u><u>\$3,405,226</u></u>		

Note: Debt service requirements are based on debt service schedules provided in bond and lease documents.

(1) "Resident fund" is the fund in which the debt service expenses to be paid to trustees or lessors are budgeted.

(2) "Amount" consists of total cash required to pay debt service related costs during the fiscal year, including trustee administration fees. Actual principal and interest expenses may be higher or lower, due to accruals in enterprise and internal service funds, and capitalized interest held by trustee in the case of Tenth Street Place bonds.

(3) "Funding source" is the fund or funds which provide cash to the "resident fund" for debt service payments. If the funding source is different from the resident fund, an interfund transfer is normally budgeted to move the cash.

(4) "Years remaining" are as of June 30, 2005