

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FISCAL YEAR 2002 - 2003**

Resident Fund (1)	Debt Issue	Amount (2)	Funding Source (3)	Years Remaining (4)
CITY OF MODESTO				
0100	Thurman Field Parking Lights - MID	10,978	General Fund	4
1350	Mary Grogan Park Loan Payable	458,000	Parks CFF	5
6120	Water Fund Ref. Certificates of Participation - 1997	1,782,093	Water	19
6150	Dept. of Water Resources Loan (Del Este)	264,656	Water	13
6220	Wastewater Revenue Bonds - 1993	672,444	Sewer	10
6230	Wastewater Revenue Bonds - 1997	1,874,420	Sewer	19
6270	Wastewater Refunding Revenue Bonds - 1996	1,047,624	Sewer	4
6600	Creekside Golf Course Construction	514,200	Golf	20
7130	XEROX Printer - Information Services	28,006	Inf. & Tech. Svcs	3
7200	Police Fleet Shop Property Purchase Loan Payable	36,127	Fleet Mgmt.	10
		<u><u>\$6,688,548</u></u>		
SPECIAL ASSESSMENTS				
5400	ID 27 - Storm Drains	56,582	ID 27	1
5500	ID 28 - Wastewater	65,901	ID 28	3
5600	ID 29 - Sisk Road Widening	100,292	ID 29	5
5800	PFD 6 - Street Widening	31,922	PFD 6	4
4000	CFD #1	243,000	CFD #1	20
		<u><u>\$497,697</u></u>		
REDEVELOPMENT AGENCY OF THE CITY OF MODESTO				
9020	Modesto Centre Plaza Construction	\$1,966,300	RDA & General	20
		<u><u>\$1,966,300</u></u>		
MODESTO PUBLIC FINANCING AUTHORITY				
9440	Thurman Field Construction	\$317,751	General	14
9450	Tenth St Place/Police Building - General Fund Share	2,182,143	General	32
9450	Tenth St Place - Redevelopment Agency Share	843,747	RDA	33
		<u><u>\$3,343,641</u></u>		

Note: Debt service requirements are based on debt service schedules provided in bond and lease documents.

(1) "Resident fund" is the fund in which the debt service expenses to be paid to trustees or lessors are budgeted.

(2) "Amount" consists of total cash required to pay debt service related costs during the fiscal year, including trustee administration fees. Actual principal and interest expenses may be higher or lower, due to accruals in enterprise and internal service funds, and capitalized interest held by trustee in the case of Tenth Street Place bonds.

(3) "Funding source" is the fund or funds which provide cash to the "resident fund" for debt service payments. If the funding source is different from the resident fund, an interfund transfer is normally budgeted to move the cash.

(4) "Years remaining" are as of June 30, 2002.